

VII. Modernization Partner Monthly Task Order Status as of February 28, 2002

The Modernization Partner Monthly Task Order Status summarizes the status of each Task Order as of the last day of the month and includes the Overall Status of the Task Order, the Status Trend, and Comments on the Overall Status of the Task Order.

The source of the Monthly Task Order Status Report is the Bi-Weekly Task Order Status Report, which documents the Overall Status, Major Risks, Key Issues, and Key Project and Government Dependencies of each Task Order. The Bi-Weekly Task Order Status Report also includes a Project Scorecard and an Integrated Timeline.

More information can be found in the five to eight page Bi-Weekly Status Report Presentations prepared by each Modernization Partner Task Order Lead. If you would like to receive a copy of the detailed Bi-Weekly Status Report for one Task Order or for all Task Orders please contact Stephanie Johnson at (202) 962-0617 or at stephanie.c.johnson@accenture.com.

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Channel	Task Order	Overall Status	Trend	Overall Comments
CFO	TO 25 - Electronic Document Management/ Electronic Records Management	Yellow	↑	Funding for FY02 increased to 750k. Options to scan regional paper and deploy scanning infrastructure to selected regions are being explored to identify costs and potential issues. OGC reviewing FFEL/non-FFEL percentages to increase overall utilization of ECMC's reserve funds. Documents for over 5200 schools have now been scanned and made accessible on-line. User satisfaction levels remain high.
CFO	TO 45 - Financial Management System Phase III	Yellow	↔	TO 45 Financial Management System Phase III - Continued to address file transfers to Dept of ED and working with ED to resolve beginning balance differences. Continued to work with the Data Center to resolve VDC issues. All subsequent activities related to this task order have been transferred to the Operations and Maintenance effort (TO88).
CFO	TO 61- CFO Transformation	Green	↔	Task Order 61 Securities & Facilities and Accounting reports on schedule status.
CFO	TO 77 WO 04 - FARS Retirement	Yellow	↑	The status of the project remains yellow due to the FMS data dependencies on the project schedule. However, the project has made great progress over the last two weeks. The legacy data conversion team has completed processing all FARS legacy data. The team is completing the final data validation checks and client reviews and sign-offs. The test team has completed all testing and resolved all open SIRs required for the 3/8 CMDM deployment start date. The implementation team conducted the CMDM Pre-PRR and is preparing for the PRR to be held on 3/5.
CFO	TO 83 - Financial Management System Phase IV	Green	↔	TO 83 Financial Management System Phase IV - FMS Phase IV activities continue to progress. FMS efforts associated with COD and eCB have been impacted due to schedule changes on those projects. Joint planning sessions between FMS and COD have been established to mitigate risks of limited testing timeframe with COD and GAPS.
CIO	TO 51- Rational Tool Implementation Support	Green	↔	The Rational tool implementation support initiative has moved into the Implementation Phase. Implementation efforts are underway with the primary pilot projects that will use the Rational tools.
CIO	TO 63 - Consistent Data	Green	↔	Completed and informally delivered the final 2 deliverables: Legacy and Modernized Data Dictionaries and Communications Materials. TO modifications are in the approval process and we expect any changes to be requested by the client within 14 days. Formal delivery will occur as soon as TO modification approval is completed.
CIO	TO 69 - ITA Release 3	Green	↔	The ITA Release 2.0 Strategic Assessment, and the ITA Release 3.0 Requirements Matrix have been signed-off by the client. The ITA Quarterly Service Report was recently signed. ITA Release 3.0 deliverables are on schedule.
CIO	TO 71 - Data Mart Integration	Green	↔	This project has come to close, delivering a framework for integrating data marts. The framework standardizes certain aspects of data mart data models, with benefits including cross-mart reporting opportunities, and more common look and feel.
CIO	TO 75 - Data Mart Operations	Green	↔	Operations Team is achieving its milestones on schedule.
CIO	TO 76 - IFAP/Schools Portal Maintenance	Green	↔	Application Maintenance Team is achieving its milestones on schedule.
CIO	TO 77 WO 01 - SFA to the Internet	Green	↔	Overall project status is Green. SAIG performing at required levels - using message transmission and user sessions as metrics. SAIG ready for peak period processing in March. Test support for COD a priority.
CIO	TO 80 - EAI Release 3	Green	↔	The overall project status is green. Deliverable 80.1.1 was accepted. The team is continuing to develop the Release 3.0 operations strategy, gathering requirements from applications soon to be using the EAI Bus, providing integration support to application teams through workshops and integration meetings, and supporting the development of application interfaces.
CIO	TO 81 - Program Management & Leadership	Green	↔	The Program Management Office Task Order status is on schedule. The Task Order modification was approved by the COTR.
CIO	TO 82 - Single Sign On	Green	↔	The IPT is reviewing the draft requirements with each SFA business channel/GM organization - CFO, CIO-Operations, CIO-Security, Financial Partner, Schools, and Students. Requirement updates and changes will be made based on these meetings; business and technical issues will also be noted and addressed. The IRB approved funding for Phase II, based on concurrence from key stakeholders (Schools, Students, Financial Partners) on scope.

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CIO	TO 85 - Business Technology Alignment	Green	↔	TO 85 is on schedule. The first ASG Review Document deliverable has been accepted. The SFA IT Policy Guide has been updated with client feedback and is in client review. The AWG meeting was held on February 7. The next meeting is scheduled for February 21.
CIO	TO 87 - SLC Deployment	Green	↔	The Solution Life Cycle Deployment and Maintenance task order is currently in the development and finalization process for deliverable 87.1.2. The approach and planning outlined in deliverable 87.1.1 details the work for deliverables 87.1.2 and 87.1.3.
CIO	TO 92 - Security Policy and Program Support	Green	↔	The SFA Modernization Partner team is supporting the SFA Security Program and working with the SFA Security Champion and staff.
Financial Partners	TO 68 - FP Data Mart Release 2 & 3	Yellow	↔	Requirements document was approved. Design document was submitted informally. Development is starting on March 4.
Financial Partners	TO 73 - Lender Payment Process Redesign Project	Yellow	↔	LAP and LaRS deliverable, training and communications dates have been revised to conform with the revised application development timeline and with the FMS AR development schedule. LAP lender screens application development and unit test have been completed and system test will begin on 3/4.
Organization Transformation	TO 60 - Students Organizational Support	Green	↔	The project is on schedule.
Organization Transformation	TO 84 - Learning Management System	Green	↑	Project is proceeding according to schedule set in the Task Order. Go Live is expected April 2002.
Organization Transformation	TO 89 - Workforce Transition	Green	↔	We are on schedule.
Organization Transformation	TO 95 - SFA University Modernization Support	Green	↔	The task order is proceeding on schedule with regular milestones being met on schedule.
Schools	TO 70 - eCampus Based	Yellow	↔	Construction and Testing continue to progress in preparation for deployment of eCB Release 2.
Schools	TO 77 WO 02 - Common Origination & Disbursement	Red	↔	The overall project status remains Critical (RED) due to delays in completing systems development. Deployment dates have been revised to 4/01 and 5/13 for Release 1.0 and 1.1 respectively. FMS and Edits were delivered to UAT on 2/23. Development is still outstanding for Web, Correspondence and Reports. UAT successfully restarted in Columbus on 2/19. IST Cycle 1 restarted on 2/25.
Schools	TO 86 - Electronic Audited Financial Statements	Green	↔	Overall project status is green. Second general requirements sessions held. Key business rule decisions reaching closure.
Students	TO77 WO3 - Direct Loan eServicing	Yellow	↔	The EBPP/EC Team is resolving Pilot issues to facilitate transition to Production. The transition from Design to Build is in progress for Aggregator, Self-Service and CSR Web Access. The eCRM team is monitoring and tuning the conversion of data from DLSS to Siebel. The Production run is scheduled to start 3/10. Development and Test resources are focused on closing remaining SIRs.
Students	TO 77 WO 5 - Consistent Answers for Customers			No Status to Report.
Students	TO 79 - Portals Rollout	Green	↔	Delivered Detailed Design for SFA approval. Received Sign-off from the Channels on the portals functionality
Students	TO 91 - DMCS Replacement	Green	↔	

Key	
Green	Low Risk - on schedule, no significant issues
Yellow	Moderate Risk - minor schedule slippage and/or manageable issues
Red	High Risk - significantly impacts project schedule
↑	Better since last report
↓	Worse since last report
↔	Same since last report